

Exemplar REITail Limited
(Formerly McCormick REITail Fund Limited)
(Incorporated in the Republic of South Africa)
(Registration number 2018/022591/06)
Approved as a REIT by the JSE
JSE share code: EXP
ISIN: ZAE000257549
("Exemplar" or "the company")



NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are advised that Exemplar's integrated annual report, incorporating the audited financial statements for the year ended 28 February 2019 (on which the company's auditors have expressed an unmodified opinion), has been distributed to shareholders today, Tuesday, 18 June 2019 and is available on the company's website: <http://www.exemplarreit.co.za/wp-content/uploads/EXP-IAR-June-2019.pdf> and contains no changes to the summarised audited consolidated results for the year ended 28 February 2019, which were released on SENS on Thursday, 23 May 2019.

The integrated annual report contains a notice of annual general meeting of the shareholders of Exemplar which will be held on Tuesday, 16 July 2019 at 12h00 at the company's registered office, Cnr Lyttelton Road and Leyden Avenue, Clubview, Centurion.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 2 July 2019, and the record date for voting purposes is Friday, 5 July 2019.

Shareholders are further notified that in accordance with the JSE Listings Requirements, the company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the company's website, <http://www.exemplarreit.co.za/wp-content/uploads/B-BBEE-Compliance-Certificate.pdf>

18 June 2019

Sponsor

JAVACAPITAL