

Exemplar REITail Limited

(Incorporated in the Republic of South Africa)

(Registration number 2018/022591/06)

Approved as a REIT by the JSE

JSE share code: EXP ISIN: ZAE000257549

LEI: 3789000558287E37F130

(“Exemplar” or “the company”)

**EXEMPLAR**

TRADING STATEMENT

In terms of the JSE Listings Requirements, a listed property company may adopt distribution per share (“DPS”) as its applicable criteria for trading statement purposes and is then required to publish a trading statement as soon as it becomes reasonably certain that the DPS for the next period to be reported on will differ by 15% or more from the DPS for the previous corresponding period.

The company advises with a reasonable degree of certainty that for the financial year ended 28 February 2022, the DPS will be between 115.0 cents and 120.0 cents, representing an increase of between 35.2% and 41.1% (based on a pay-out ratio range of between 90.11% and 90.48% of distributable income per share) compared to the DPS of 85.03155 cents reported for the financial year ended 28 February 2021.

The financial information on which this trading statement is based has not been reviewed or reported on by the auditor of the company. The audited results for the year ended 28 February 2022 are expected to be published on or about 24 May 2022.

12 April 2022

Sponsor