

Exemplar REITail Limited
(Formerly McCormick REITail Fund Limited)
(Incorporated in the Republic of South Africa)
(Registration number 2018/022591/06)
Approved as a REIT by the JSE
JSE share code: EXP
ISIN: ZAE000257549
("Exemplar" or "the Company")



TRP121: NOTIFICATION OF CHANGES IN BENEFICIAL INTEREST IN SECURITIES

Shareholders are referred to the announcement published on 6 August 2018 in respect of the change in nature of an associate's holding in the Company's securities and are advised that, in compliance with section 122(3)(b) of the Companies Act, 71 of 2008 ("**the Companies Act**"), Regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, Exemplar has received notification from:

- the Trustees for the time being of the John McCormick Family Trust ("**JMFT**"), of the disposal by JMFT of Exemplar shares, such that JMFT now holds 0.00003% of Exemplar's total issued shares;
- Chris Hani Crossing Proprietary Limited ("**Chris Hani Crossing**"), of the disposal by Chris Hani Crossing of Exemplar shares, such that their entire beneficial holding is now 0% of Exemplar's total issued shares; and
- McCormick Property Development Proprietary Limited ("**MPD**"), of an acquisition by MPD of Exemplar shares, such that MPD now holds 60.3436% of Exemplar's total issued shares.

Chris Hani Crossing and MPD are wholly-owned subsidiaries of JMFT and accordingly there is no change in JMFT's beneficial interest in Exemplar shares.

As required in terms of section 122(3)(a) of the Companies Act, the Company has filed the required notices with the Takeover Regulation Panel.

8 August 2018

Sponsor

JAVACAPITAL